Fortunate Drawdown Portfolio 2021/09/01 to 2026/08/31

## Holdings

| | Weighting % |
|---|---|
| Fortunate Stable Portfolio | 14,8 |
| Fortunate Cautious Portfolio | 14,8 |
| Fortunate Balanced Portfolio | 29,6 |
| Fortunate Worldwide Equity Portfolio | 40,7 |

**Investment Objective**

The Fortunate Drawdown Portfolio is set up to provide investors the opportunity for a retirement "silo" approach through diversification of different asset classes and asset managers. The underlying structure is set with a specific strategy for the income withdrawal from the portfolio, combined with medium less volatile equity allocation and a tail of equity allocation for long term capital growth.

**Fund Information**

| | |
|---|---|
| Portfolio Managers: | Independent Investment Solutions (Pty) Ltd |
| Benchmark: | CPI + 3.5% after costs |
| Category: | ASISA SA High-Equity |
| Regulation 28: | Non-Compliant |
| Inception Date: | 13/07/2021 |

**Fund Prospectives**

| | |
|---|---|
| Portfolio Timeframe | Drawdown Solution |
| Risk Strategy | Moderate to High |
| Portfolio goal | CPI + 3.5% after costs |

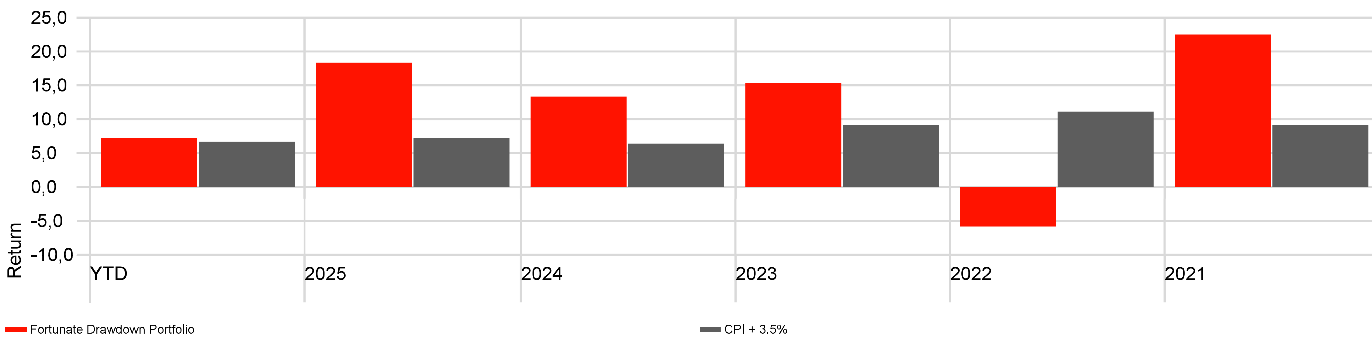
## Trailing Returns

Data Point: Return Calculation Benchmark: CPI + 3.5%

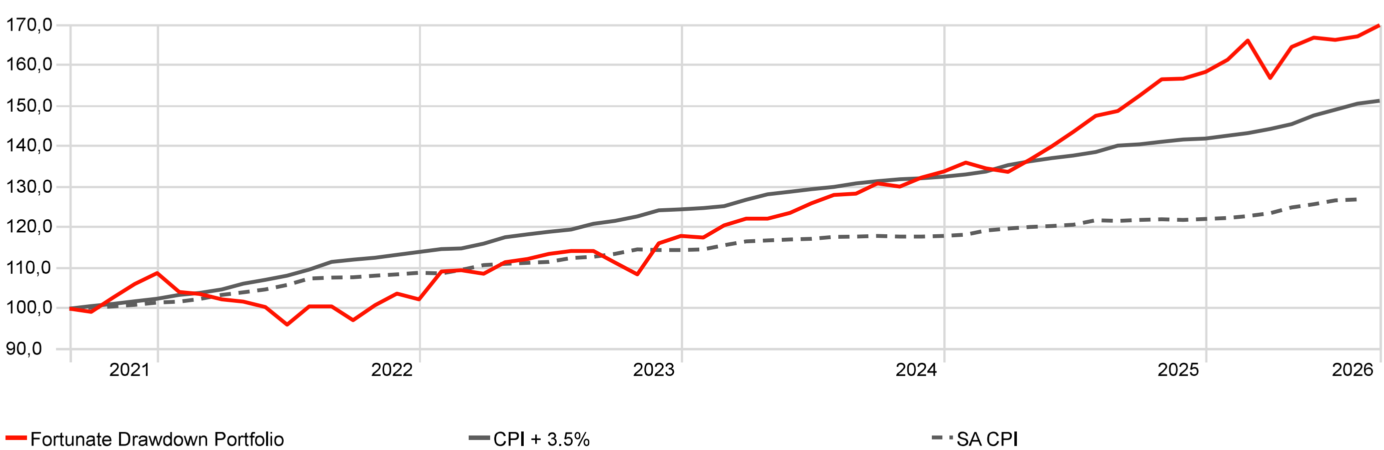
| | YTD | 3 Months | 6 Months | 1 Year | 3 Years | 5 Years | 10 Years | 15 Years |
|---|---|---|---|---|---|---|---|---|
| Fortunate Drawdown Portfolio | 7,26 | 1,84 | 2,25 | 14,24 | 14,15 | 11,20 | 11,81 | 12,23 |
| CPI + 3.5% | 6,57 | 2,49 | 5,57 | 7,91 | 7,77 | 8,65 | 8,29 | 8,66 |

## Returns

Calculation Benchmark: CPI + 3.5%




## Investment Growth

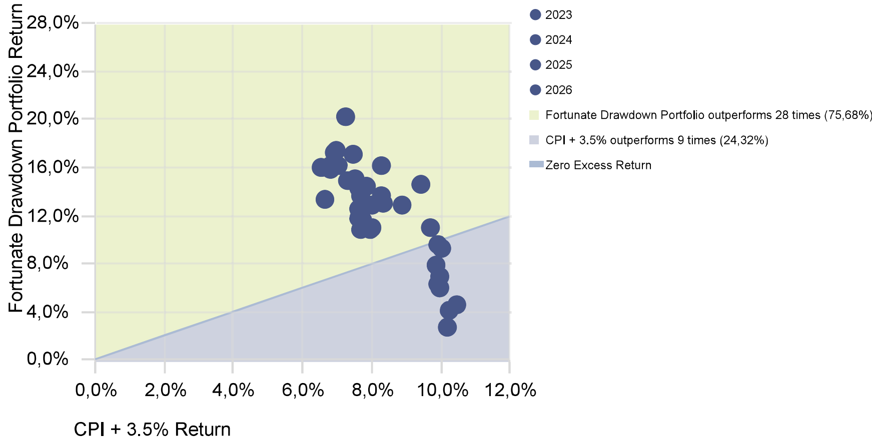



The simulated returns are based on the underlying funds at the indicated weightings

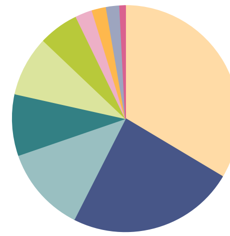
Source: Morningstar Direct

## Over/Under Benchmark Performance

Time Period: 2021/09/01 to 2026/08/31 Rolling Window: 2 Years 1 Month shift Calculation Benchmark: CPI + 3.5%



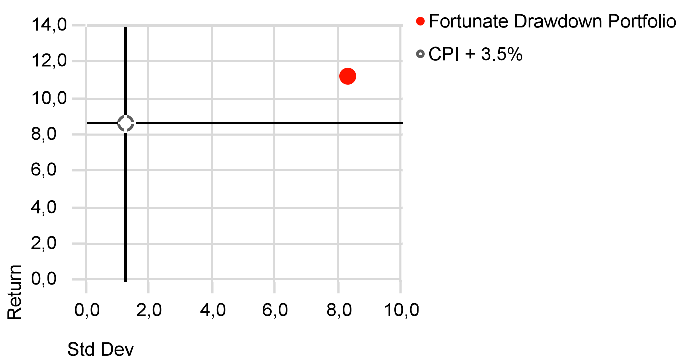

## Equity - Regional Allocation



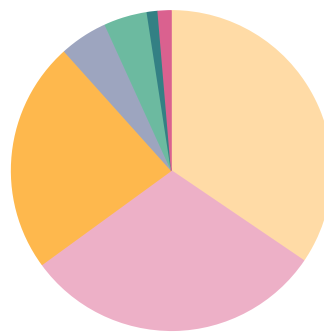
| | % |
|---|---|
| Africa/Middle East | 33,6 |
| North America | 23,9 |
| Asia emrg | 12,2 |
| Asia dev | 8,8 |
| Europe dev | 8,6 |
| United Kingdom | 5,7 |
| Japan | 2,5 |
| Europe emrg | 2,0 |
| Latin America | 1,9 |
| Australasia | 0,8 |
| **Total** | **100,0** |

## Risk-Reward

Calculation Benchmark: CPI + 3.5%




## Portfolio - Asset Allocation



| | % |
|---|---|
| Non-SA Equity | 34,5 |
| SA Bond | 30,5 |
| SA Equity | 23,4 |
| SA Cash | 4,8 |
| SA Property | 4,4 |
| Non-SA Bond | 1,1 |
| Other | 1,4 |
| **Total** | **100,0** |

## Top Holdings in Funds

| | Weighting % |
|---|---|
| Taiwan Semiconductor Manufacturing Co Ltd | 1,9 |
| South Africa (Republic of) 8.75% | 1,8 |
| Firstrand Ltd | 1,8 |
| Naspers Ltd Class N | 1,8 |
| South Africa (Republic of) 8.75% | 1,8 |
| Gold Fields Ltd | 1,4 |
| Prosus NV Ordinary Shares - Class N | 1,2 |
| South Africa (Republic of) 8.5% | 1,1 |
| Standard Bank Group Ltd | 1,1 |
| Anglogold Ashanti PLC | 1,1 |
| NVIDIA Corp | 1,0 |
| Bid Corp Ltd | 1,0 |
| NEPI Rockcastle NV | 1,0 |
| Anglo American PLC | 1,0 |
| MTN Group Ltd | 0,9 |
| Valterra Platinum Ltd | 0,9 |
| Capitec Bank Holdings Ltd | 0,9 |

### Disclaimer



The simulated returns are based on the underlying funds at the indicated weightings

Fortunate Brokers
Your independent financial advisor

Source: Morningstar Direct