



## Holdings

|                                      | Weighting % |
|--------------------------------------|-------------|
| Amplify SCI Strategic Income Fund A1 | 14,0        |
| PortfolioMetrix BCI SA Bond Fund A   | 14,0        |
| Prescient Income Provider A2         | 14,0        |
| SA Asset Management BCI Income A     | 13,0        |
| Satrix Capped All Share Index B1     | 11,0        |
| Satrix MSCI World ETF                | 10,0        |
| Satrix MSCI Emerging Markets ETF     | 8,0         |
| Fairtree SA Equity Prescient P1      | 6,0         |
| Prescient Income Plus A2             | 5,0         |
| Satrix Property Index B1             | 5,0         |

### Investment Objective

The Fortunate Stable Portfolio is set up to provide capital preservation and absolute returns through active low equity allocation. The aim is to limit drawdowns but to achieve returns which exceeds inflation plus 3% over the medium term. The portfolio aims to achieve this with low volatility and diversification in different asset classes.

The fund selection objective is a quality approach, seeking to deliver constant performance through different business cycle.

### Fund Information

|                     |                     |
|---------------------|---------------------|
| Portfolio Managers: | SA Asset Management |
| Benchmark:          | SA MA Low Equity    |
| Category:           | SA MA Low Equity    |
| Regulation 28:      | Compliant           |
| Inception date:     | June 2022           |

### Fund Prospectives

|                     |           |
|---------------------|-----------|
| Portfolio Timeframe | 1-3 Years |
| Risk Strategy       | Low       |
| Portfolio goal      | CPI + 3%  |

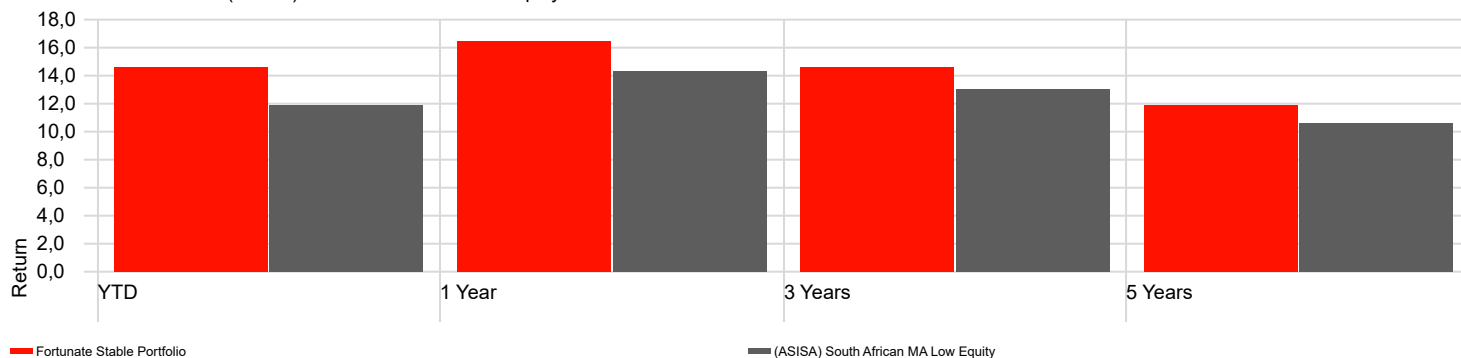
## Trailing Returns

Data Point: Return Calculation Benchmark: (ASISA) South African MA Low Equity

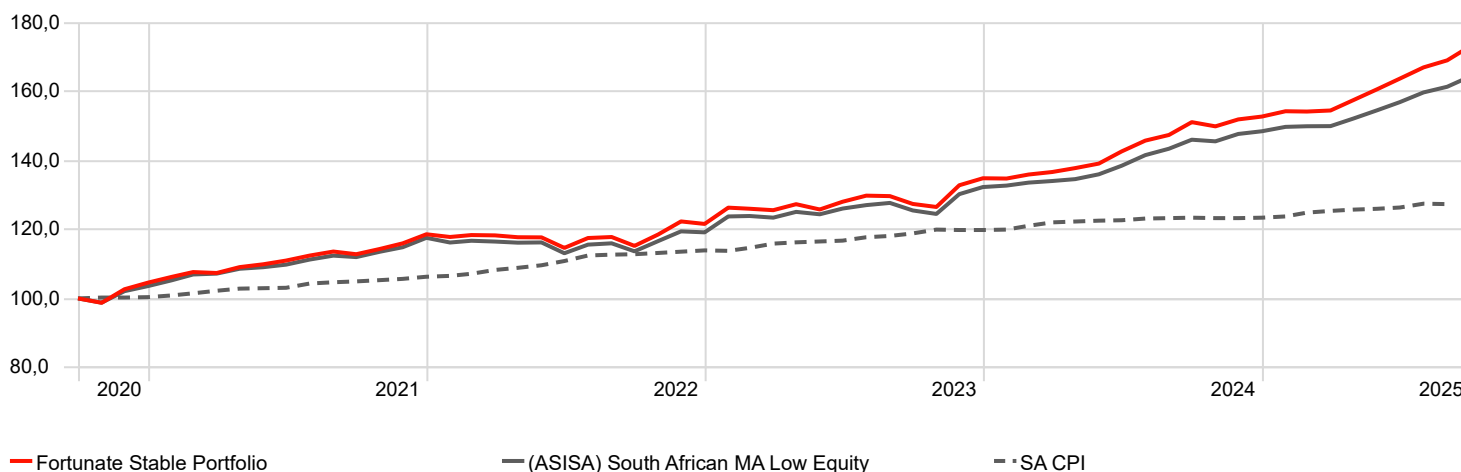
|                                     | YTD   | 3 Months | 6 Months | 1 Year | 3 Years | 5 Years |
|-------------------------------------|-------|----------|----------|--------|---------|---------|
| Fortunate Stable Portfolio          | 13,36 | 5,73     | 12,07    | 14,58  | 14,56   | 11,62   |
| (ASISA) South African MA Low Equity | 10,71 | 4,74     | 9,61     | 12,57  | 13,11   | 10,47   |

## Returns

Calculation Benchmark: (ASISA) South African MA Low Equity



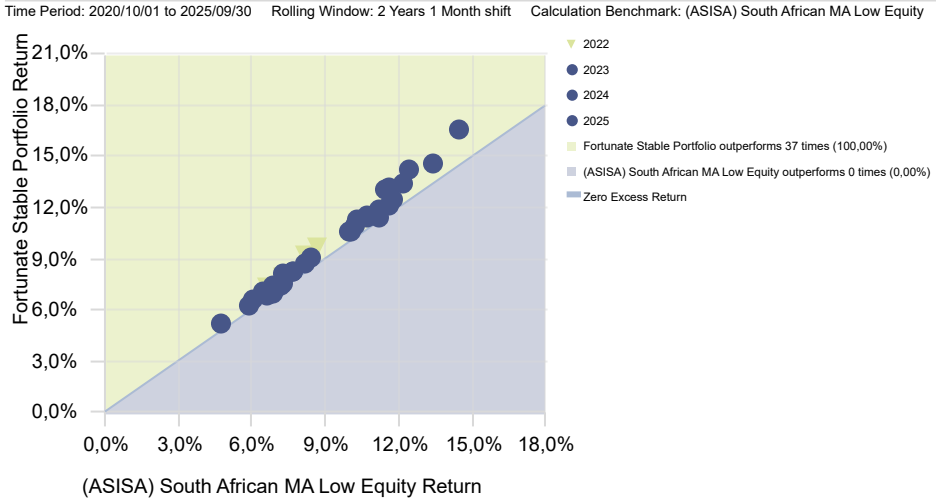
## Investment Growth



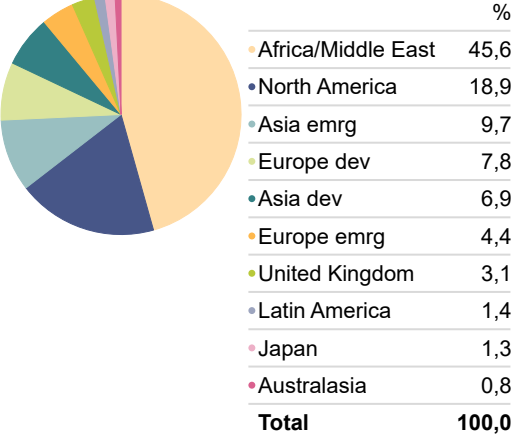
The simulated returns are based on the underlying funds at the indicated weightings



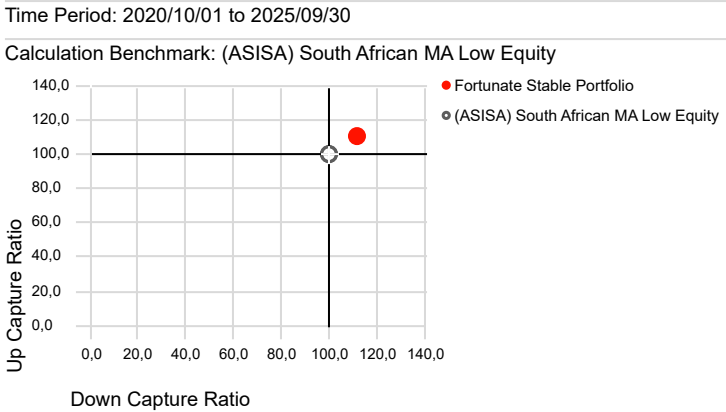
Over/Under Benchmark Performance



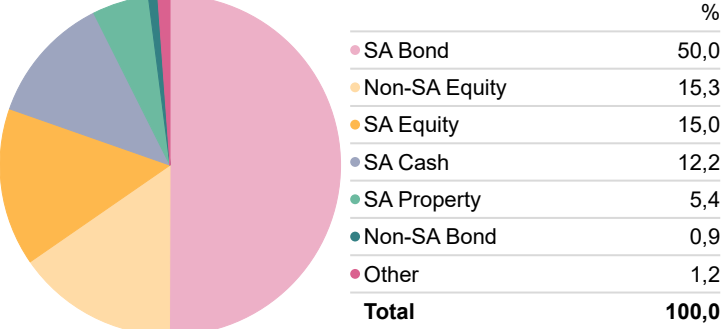
Equity - Regional Allocation



Up/Down Capture Ratio



Portfolio - Asset Allocation



Top Holdings in Funds

|                                           | Weighting % |
|-------------------------------------------|-------------|
| REPUBLIC OF SOUTH AFRICA 31/03/32 8.25%   | 3,4         |
| NEXT NOTES HSI Short ETN                  | 2,9         |
| REPUBLIC OF SOUTH AFRICA 31/01/37 8.5%    | 2,8         |
| South Africa (Republic of) 8.75%          | 2,4         |
| Recv_Sa All_030925                        | 2,2         |
| Naspers Ltd Class N                       | 1,6         |
| NEPI Rockcastle NV                        | 1,4         |
| Gold Fields Ltd                           | 1,3         |
| Nedbank Swap 8.102 07052032               | 1,2         |
| Firstrand Ltd                             | 1,1         |
| South Africa (Republic of) 9%             | 1,0         |
| Anglogold Ashanti PLC                     | 0,9         |
| Growthpoint Properties Ltd                | 0,9         |
| Prosus NV Ordinary Shares - Class N       | 0,8         |
| Taiwan Semiconductor Manufacturing Co Ltd | 0,7         |

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The simulated returns are based on the underlying funds at the indicated weightings

