



Top Holdings

	Weighting %
Growthpoint Properties Ltd	9,7
Grindrod Ltd Pref Share	9,3
Investec PLC Pref Share	8,8
Discovery Ltd Pref Share	8,7
Netcare Ltd Pref Share	8,1
Absa Bank Ltd Pref Share	8,1
Standard Bank Group Ltd Pref Share	8,0
Ninety One Ltd Ordinary Shares	6,8
Investec Ltd	4,7
BHP Group Ltd	4,5

Please Note: The Information regarding fund set up and performance has been backdated. The Fortunate Local Dividend Portfolio will only become active in December 2023.

Investment Objective

The primary aim of the Fortunate Local Dividend Portfolio is to offer investors a dependable and steady income stream through dividends. This portfolio is strategically diversified and focuses on investing in well-established, reputable companies known for their consistent dividend payouts. The priority is to select companies demonstrating continual dividend growth, signifying robust financial stability and a dedication to rewarding shareholders.

The risk and return objectives of this portfolio may vary, given its active management approach. The portfolio dynamically reallocates assets across local equities in response to evolving economic and market conditions, aiming to maximize overall returns.

Fund Information

Portfolio Managers: SA Asset Management
 Benchmark: FTSE/JSE Dividend Plus
 Regulation 28: Non - Compliant

Key Attributes:

- Total number of stocks: 20
- Includes 5 Preference shares
- Minimum exposure per share: 2%
- Maximum exposure per share: 10%
- Current Portfolio Dividend Yield: 8.84%

Fund Prospectives

Portfolio Timeframe: 7+ Years
 Risk Strategy: High
 Portfolio goal: Income Generation

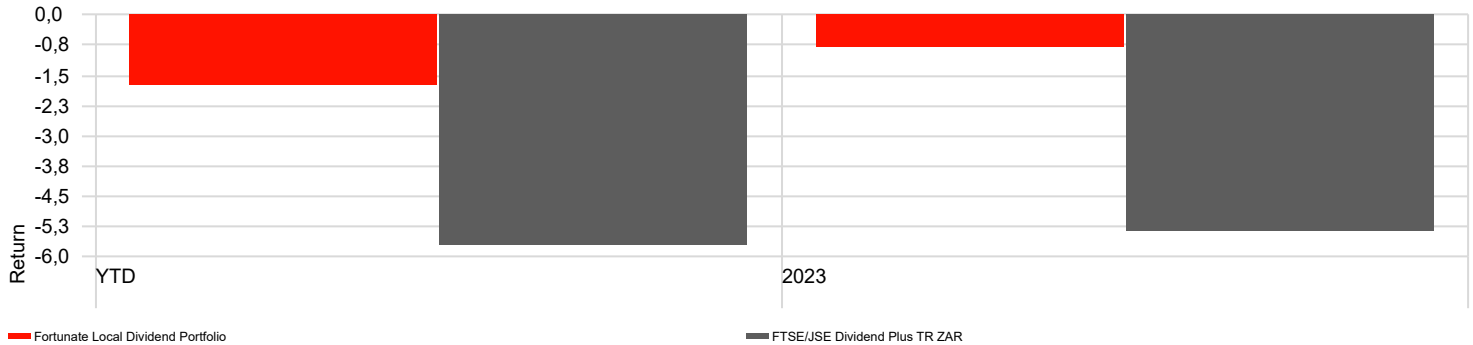
Trailing Returns

Data Point: Return Calculation Benchmark: FTSE/JSE Dividend Plus TR ZAR

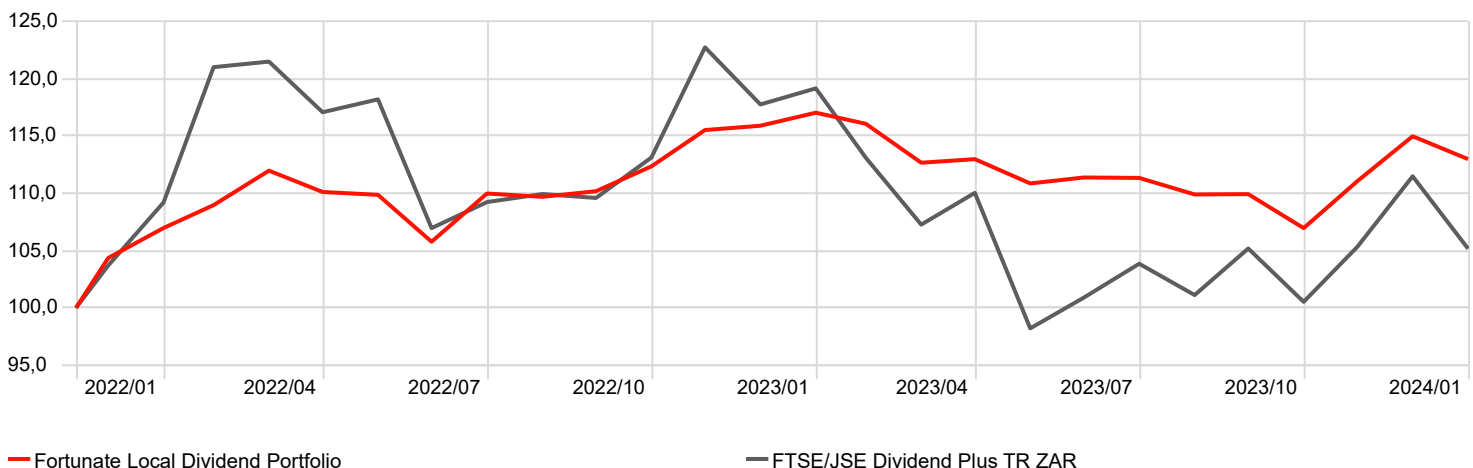
	YTD	3 Months	6 Months	1 Year
Fortunate Local Dividend Portfolio	-1,73	5,63	1,47	-3,46
FTSE/JSE Dividend Plus TR ZAR	-5,66	4,61	1,27	-11,73

Returns

Calculation Benchmark: FTSE/JSE Dividend Plus TR ZAR



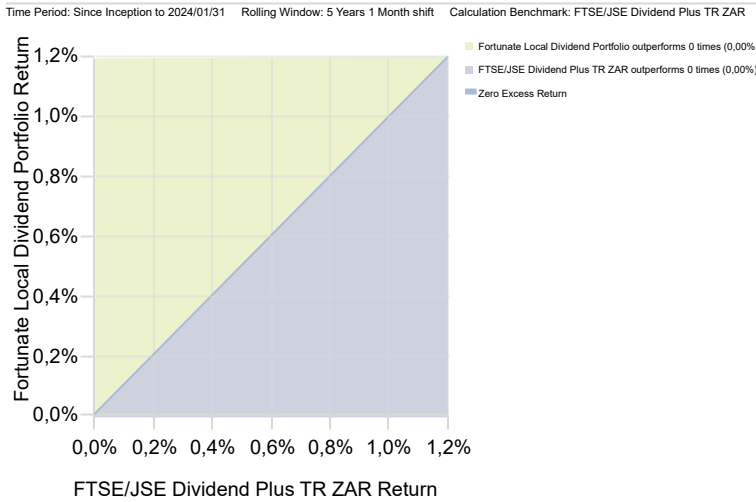
Investment Growth



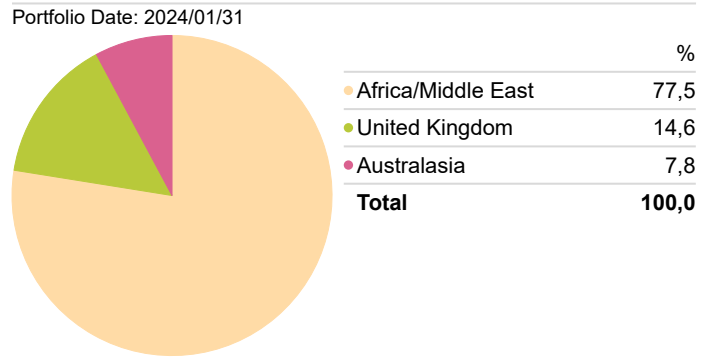
The simulated returns are based on the underlying funds at the indicated weightings



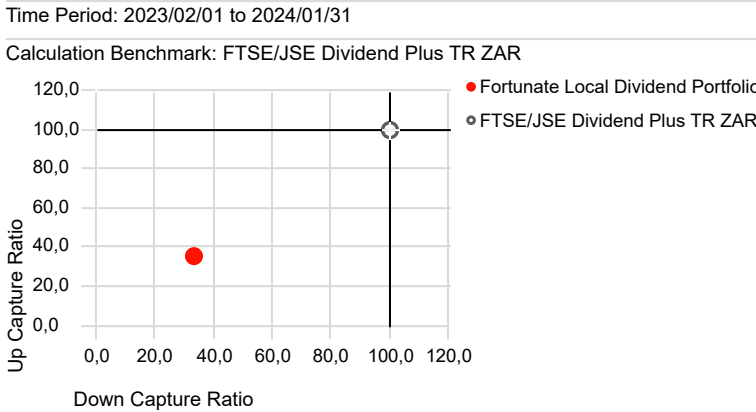
Over/Under Benchmark Performance



Portfolio - Regional Exposure



Up/Down Capture Ratio

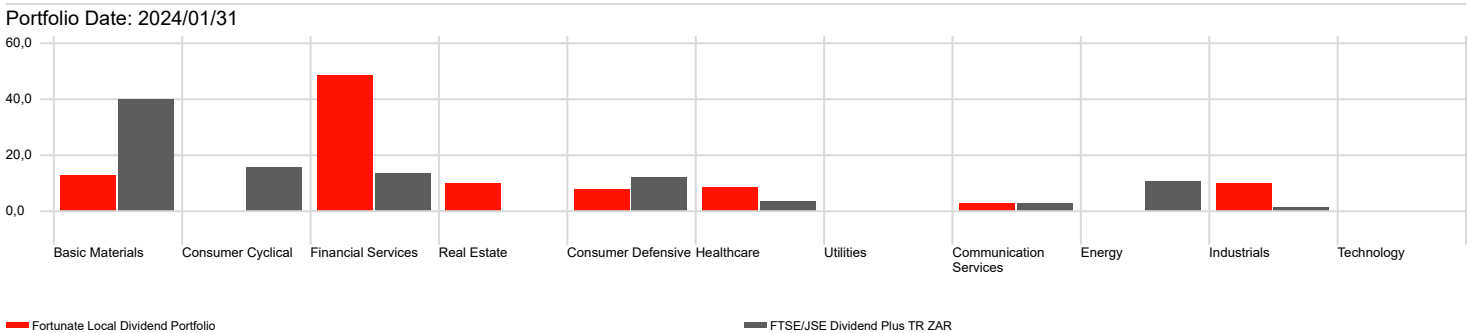


Performance - Fortunate Local Dividend Port

Time Period: Since Inception to 2024/01/31 Calculation Benchmark: FTSE/JSE Dividend Plus TR ZAR

	Inv	Bmk1
Best Month	3,98	10,81
Worst Month	-3,72	-10,74
Std Dev	7,49	18,38
Sharpe Ratio	-0,32	-0,23
Max Drawdown	-8,60	-19,97
Tracking Error	13,28	0,00

Sector Exposure



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